

LIC Pension Fund Manager

SCHEME:01 NPS TRUST A/C LICPENSION FUND SCHEME-CENTRAL GOVERNMENT

BALANCE SHEET AS AT 30TH SEPTEMBER 2013

| Particulars | Schedule | 30.9.2013 (Unaudited) Rs. | 30.9.2012 (Unaudited) Rs. |
|---------------------------------|----------|---------------------------------|---------------------------------|
| I LIABILITIES | | | |
| Unit Capital | 1 | 35,725,942,692.36 | 25,002,888,214.82 |
| Reserve & Surplus | 2 | 20,279,085,236.10 | 12,838,090,513.65 |
| Current Liabilities & Provision | 3 | 115,667,273.02 | 23,935,010.11 |
| Total | | 56,120,695,201.48 | 37,864,913,738.58 |
| II.ASSETS | | | |
| Investment | 4 | 51,701,940,545.56 | 34,656,232,817.07 |
| Deposits | 5 | 2,550,502,616.00 | 1,670,971,989.00 |
| Other Current Assets | 6 | 1,868,252,039.92 | 1,537,708,932.51 |
| Total | | 56,120,695,201.48 | 37,864,913,738.58 |

Notes in Schedule '8' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statements

For LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Dated: 24th October, 2013

LIC Pension Fund Manager

SCHEME:01 NPS TRUST A/C LICPENSION FUND SCHEME-CENTRAL GOVERNMENT
REVENUE ACCOUNT FOR THE PERIOD ENDED AS AT 30TH SEPTEMBER 2013

| Particulars | Schedule | 30.9.2013 (Unaudited) Rs. | 30.9.2012 (Unaudited) Rs. |
|---|----------|---------------------------------|------------------------------|
| Income: | | | |
| Dividend | | 61,830,740.21 | 24,880,417.56 |
| Interest Income | 7 | 2,091,397,727.39 | 1,377,831,435.98 |
| Profit on sale of investment(Other than inter scheme transfer/sale) | | 96,748,035.60 | 82,684,177.87 |
| Profit on sale of investment(inter scheme transfer/sale) | | 1,325,097.00 | - |
| Total Revenue | | 2,251,301,600.20 | 1,485,396,031.41 |
| Expenses: | | | |
| Management Fees | | 3,055,240.23 | 1,558,105.40 |
| Custodian Fees | | 1,488,854.22 | 1,181,550.85 |
| Bank Charges | | 79,718.62 | 124,299.34 |
| Loss on Sale of Investment | | 49,563,905.00 | - |
| Total Expenses | | 54,187,718.07 | 2,863,955.59 |
| Surplus | | 2,197,113,882.13 | 1,482,532,075.82 |
| Net Increase in unrealised gain / (loss) on the value of Investemnt | | (3,030,595,694.39) | 742,704,652.96 |
| Surplus before tax (VII - VIII) | | (833,481,812.26) | 2,225,236,728.78 |

Notes in Schedule ' 8 ' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statement

For LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Dated: 24th October, 2013

LIC Pension Fund Manager

SCHEME:01 NPS TRUST A/C LICPENSION FUND SCHEME-CENTRAL GOVERNMENT

Schedules Forming Integral Part of the Balance Sheet as at 30th September 2013

Schedule : 1 Unit Capital

| Particulars | September 30, 2013 (Unaudited) | |
|---|--------------------------------|--------------------------|
| | Units | Rupees |
| Initial Capital Issued and Subscribed: | | |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the period | 3,014,286,272.7313 | 30,142,862,727.31 |
| Issued during the period | 561,033,486.1847 | 5,610,334,861.85 |
| Repurchased during period | (2,725,489.6802) | (27,254,896.80) |
| | 3,572,594,269.2358 | 35,725,942,692.36 |

Schedule : 2 Reserve & Surplus

| Particulars | September 30, 2013 (Unaudited) |
|--|-----------------------------------|
| | Rs. |
| Unit Premium Reserve: | |
| At the beginning of the year | 10,884,797,030.96 |
| Net Addition \ (Deduction) during the Year | 3,424,648,266.92 |
| Total Unit Premium | 14,309,445,297.88 |
| Surplus (Revenue Account) | |
| Balance brought forward from previous year | 6,803,121,750.48 |
| Surplus for the current year | (833,481,812.26) |
| Total Surplus | 5,969,639,938.22 |
| Total | 20,279,085,236.10 |

Schedule: 3 Other Current Liabilities

| | September 30, 2013 (Unaudited) |
|---------------------------------|-----------------------------------|
| | Rs. |
| Amount for redemption of units | 1,287,218.73 |
| Payable to brokers for Purchase | 106,888,731.13 |
| Payable Management Fees | 1,571,543.03 |
| TDS Payable | 95,930.00 |
| Provision For NPA | 4,960,479.46 |
| Payable Custodian Fees | 863,370.67 |
| Interest Received In Advance | - |
| Total | 115,667,273.02 |

LIC Pension Fund Limited

Schedules Forming Integral Part of the Balance Sheet as at 30th September 2013

Schedule : 4 Investment

| Particulars | September 30, 2013 (Unaudited) |
|---|-----------------------------------|
| | Rs. |
| Equity | 5,841,437,401.00 |
| Debenture and Bonds | 20,784,239,503.28 |
| Government Securities | 23,912,984,712.36 |
| Mutual Fund Investment | 863,872,928.92 |
| Commercial Paper \ Certificate of deposit | 299,406,000.00 |
| Total | 51,701,940,545.56 |

Schedule : 5 Deposits

| Particulars | September 30, 2013 (Unaudited) |
|-------------------------------|-----------------------------------|
| | Rs. |
| Deposits with Scheduled Banks | 2,550,502,616.00 |
| Total | 2,550,502,616.00 |

Schedule : 6 Other Current Assets

| Particulars | September 30, 2013 (Unaudited) |
|-----------------------------------|-----------------------------------|
| | Rs. |
| Balance with Trustee Bank | 45,684,893.03 |
| Interest Receivable-Deposits | 262,350,341.44 |
| Dividend Receivable | 4,813,348.86 |
| Outstanding and accrued Income | 1,395,904,520.14 |
| TDS Receivable | 167,401.00 |
| Short Term Fixed Income Sec. | 49,698,000.00 |
| Brokerage receivable from LIC PFL | 493,545.77 |
| Redemption Receivable | 8,333,333.00 |
| Amt with custodian G-Sec Auction | 83,235,375.00 |
| Receivable Broker Equity Sale | 17,571,281.68 |
| Total | 1,868,252,039.92 |

LIC Pension Fund Limited

Schedules Forming Part of the Revenue Accounts as at 30th September 2013

Schedule : 7 Interest Income

| Particulars | September 30, 2013 (Unaudited) |
|---|---|
| | Rs. |
| Interest Income - Investments NCB \ NCD | 964,607,105.23 |
| Interest Income - IPO- NCB \ NCD | 959,685.30 |
| Interest Income - Deposits | 140,426,556.40 |
| Interest Income - Investments GSEC | 980,540,573.29 |
| Interest Income- CP | 2,296,750.00 |
| Interest Income- TB | 2,160,000.00 |
| Interest Income - Other | 407,057.17 |
| | |
| Total | 2,091,397,727.39 |

LIC Pension Fund Limited

Scheme 04: NPS TRUST A/C LIC PENSION FUND SCHEME-CORPORATE CG

BALANCE SHEET AS AT SEPTEMBER 30, 2013

| Particulars | Note | 30.9.2013 (Unaudited) |
|---------------------------------|------|-----------------------|
| | | Rs. |
| LIABILITIES | | |
| Unit Capital | 1 | 839,863,942.95 |
| Reserve & Surplus | 2 | 24,315,846.01 |
| Current Liabilities & Provision | 3 | 6,011,609.65 |
| Total | | 870,191,398.61 |
| ASSETS | | |
| Investment | 4 | 804,272,448.14 |
| Deposits | 5 | 40,000,000.00 |
| Other Current Assets | 6 | 25,918,950.47 |
| Total | | 870,191,398.61 |

Notes in Schedule ' 8 ' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Fianancial Statements

For and on behalf of
LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Date: 24th October, 2013

LIC Pension Fund Limited

**Scheme 04: NPS TRUST A/C LIC PENSION FUND SCHEME-CORPORATE CG
REVENUE ACCOUNT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2013**

| Particulars | Note | 30.9.2013 (Unaudited) Rs. |
|---|------|------------------------------|
| Income: | | |
| Dividend | | 1,084,090.50 |
| Interest Income | 7 | 26,087,895.29 |
| Profit on sale of investment(Other than inter scheme transfer/sale) | | 1,157,632.31 |
| Profit on sale of investment(inter scheme transfer/sale) | | - |
| Total Revenue | | 28,329,618.10 |
| Expenses: | | |
| Management Fees | | 727,920.36 |
| Custodian Fees | | 20,724.66 |
| Bank Charges | | 304.90 |
| Loss on Sale of Investment | | 729.53 |
| Total Expenses | | 749,679.45 |
| Surplus | | 27,579,938.65 |
| Net Increase /(Decrease) in unrealised gain/(loss) on the value of Investment | | (48,810,810.48) |
| Surplus for the year Transferred to reserves | | (21,230,871.83) |

Notes in Schedule ' 8 ' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statements

For and on behalf of
LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Date: 24th October, 2013

LIC Pension Fund Limited

Scheme 04: NPS TRUST A/C LIC PENSION FUND SCHEME-CORPORATE CG

NOTES TO FINANCIAL STATEMENTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2013

Note 4 : Investment

| Particulars | 30.9.2013 (Unaudited) |
|------------------------|-----------------------|
| | Rs. |
| Equity | 101,880,344.00 |
| Debenture and Bonds | 302,089,050.10 |
| Government Securities | 378,095,602.99 |
| Mutual Fund Investment | 22,207,451.05 |
| Total | 804,272,448.14 |

Note 5 : Deposits

| Particulars | 30.9.2013 (Unaudited) |
|-------------------------------|-----------------------|
| | Rs. |
| Deposits with Scheduled Banks | 40,000,000.00 |
| Total | 40,000,000.00 |

Note 6 : Other Current Assets

| Particulars | 30.9.2013 (Unaudited) |
|-----------------------------------|-----------------------|
| | Rs. |
| Balance with Trustee Bank | 0.94 |
| Interest Receivable-Deposits | 1,779,291.54 |
| Dividend Receivable | 6,500.00 |
| Receivable for sale of Equity | 2,425,872.08 |
| Outstanding and accrued Income | 21,695,360.00 |
| Brokerage receivable from LIC PFL | 9,528.89 |
| Amount receivable from CRA | 2,397.02 |
| Total | 25,918,950.47 |

LIC Pension Fund Limited

Scheme 04: NPS TRUST A/C LIC PENSION FUND SCHEME-CORPORATE CG

NOTES TO FINANCIAL STATEMENTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2013

Note 7 : Interest Income

| Particulars | 30.9.2013 (Unaudited) |
|-------------------------------------|-----------------------|
| | Rs. |
| Interest Income - Bond & Debentures | 12,329,447.52 |
| Interest Income - Deposits | 1,724,497.02 |
| Interest Income - G-Sec | 12,032,087.18 |
| Interest Income - Other | 1,863.57 |
| Total | 26,087,895.29 |

LIC Pension Fund Manager

SCHEME:03 NPS TRUST A/C LICPENSION FUND SCHEME-NPS LITE GOVERNMENT PATTERN
BALANCE SHEET AS AT 30TH SEPTEMBER 2013

| Particulars | Schedule | 30.9.2013 (Unaudited) | 30.9.2012 (Unaudited) |
|---------------------------------|----------|-------------------------|-------------------------|
| | | Rs. | Rs. |
| I LIABILITIES | | | |
| Unit Capital | 1 | 1,545,151,257.26 | 842,176,006.62 |
| Reserve & Surplus | 2 | 436,985,379.26 | 201,780,398.93 |
| Current Liabilities & Provision | 3 | 8,876,614.15 | 153,888.10 |
| Total | | 1,991,013,250.67 | 1,044,110,293.65 |
| II.ASSETS | | | |
| Investment | 4 | 1,777,271,988.41 | 907,391,719.38 |
| Deposits | 5 | 134,000,000.00 | 106,800,000.00 |
| Other Current Assets | 6 | 79,741,262.26 | 29,918,574.27 |
| Total | | 1,991,013,250.67 | 1,044,110,293.65 |

Notes in Schedule '8' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statements

For LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Dated: 24th October, 2013

LIC Pension Fund Manager

SCHEME:03 NPS TRUST A/C LICPENSION FUND SCHEME-NPS LITE GOVERNMENT PATTERN
REVENUE ACCOUNT FOR THE HALF YEAR ENDED AS AT 30TH SEPTEMBER 2013

| Particulars | Schedule | 30.9.2013 (Unaudited) | 30.9.2012 (Unaudited) |
|---|----------|--------------------------|-----------------------|
| | | Rs. | Rs. |
| <u>Income:</u> | | | |
| Dividend | | 2,438,971.19 | 860,152.40 |
| Interest Income | 7 | 71,246,840.62 | 33,678,232.12 |
| Profit on sale of investment(Other than inter scheme transfer/sale) | | 13,448,567.06 | 2,730,131.83 |
| Profit on sale of investment(inter scheme transfer/sale) | | - | 25,200.00 |
| Interest Income CP | | | 239,769.00 |
| Total Revenue | | 87,134,378.87 | 37,533,485.35 |
| <u>Expenses:</u> | | | |
| Management Fees | | 96,163.79 | 3,805.49 |
| Custodian Fees | | 47,494.04 | 23,500.05 |
| Loss on Sale of Investment | | 12,788.24 | - |
| Total Expenses | | 156,446.07 | 27,305.54 |
| Surplus | | 86,977,932.80 | 37,506,179.81 |
| Unrealised gain on the value of Investemnt | | (119,335,941.97) | 29,458,980.25 |
| Surplus before tax | | (32,358,009.17) | 66,965,160.06 |

Notes in Schedule '8' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statement

For LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Dated: 24th October, 2013

LIC Pension Fund Manager

SCHEME:03 NPS TRUST A/C LICPENSION FUND SCHEME-NPS LITE GOVERNMENT PATTERN

Schedules Forming Integral Part of the Balance Sheet as at 30th September 2013

Schedule : 1 Unit Capital

| Particulars | September 30, 2013 (Unaudited) | |
|---|--------------------------------|------------------|
| | Units | Rupees |
| Initial Capital Issued and Subscribed: | | |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the year | 104,703,519.2438 | 1,047,035,192.44 |
| Issued during the Year | 51,956,321.8741 | 519,563,218.74 |
| Repurchased during the year | (2,144,715.3922) | (21,447,153.92) |
| | 154,515,125.7257 | 1,545,151,257.26 |

Schedule : 2 Reserve & Surplus

| Particulars | September 30, 2013 (Unaudited) |
|--|-----------------------------------|
| | Rs. |
| Unit Premium Reserve: | |
| At the beginning of the year | 167,573,805.32 |
| Net Addition \ (Deduction) during the Year | 157,020,753.35 |
| Total Unit Premium | 324,594,558.67 |
| Surplus (Revenue Account) | |
| Balance brought forward from previous year | 144,748,829.76 |
| Net Addition \ (Deduction) during the Year | (32,358,009.17) |
| Total Surplus | 112,390,820.59 |
| Total | 436,985,379.26 |

Schedule: 3 Other Current Liabilities

| | September 30, 2013 (Unaudited) |
|--|-----------------------------------|
| | Rs. |
| Amount for creation of units | - |
| Payable to brokers for Equity Purchase | 8,787,978.50 |
| Payable Management Fees | 52,899.29 |
| TDS Payable | 5,721.00 |
| Payable Custodian Fees | 30,015.36 |
| Interest Received In Advance | - |
| Total | 8,876,614.15 |

LIC Pension Fund Limited

SCHEME:03 NPS TRUST A/C LICPENSION FUND SCHEME-NPS LITE GOVERNMENT PATTERN

Schedules Forming Integral Part of the Balance Sheet as at 30th September 2013

Schedule : 4 Investment

| Particulars | September 30, 2013 (Unaudited) |
|--|-----------------------------------|
| | Rs. |
| Equity | 200,206,837.90 |
| Debenture and Bonds | 703,219,582.00 |
| Government Securities | 852,892,657.20 |
| Mutual Fund Investment | 20,952,911.31 |
| Commercial Paper\ Certificate of Deposit | - |
| Total | 1,777,271,988.41 |

Schedule : 5 Deposits

| Particulars | September 30, 2013 (Unaudited) |
|-------------------------------|-----------------------------------|
| | Rs. |
| Deposits with Scheduled Banks | 134,000,000.00 |
| Total | 134,000,000.00 |

Schedule : 6 Other Current Assets

| Particulars | September 30, 2013 (Unaudited) |
|-----------------------------------|-----------------------------------|
| | Rs. |
| Balance with Trustee Bank | 0.86 |
| Interest Receivable-Deposits | 13,525,583.59 |
| Dividend Receivable | 167,561.00 |
| Outstanding and accrued Income | 51,529,072.56 |
| Short Term Fixed Income Sec. | 9,939,600.00 |
| Receivable sale of Investment | 4,548,810.00 |
| Brokerage receivable from LIC PFL | 30,634.25 |
| Total | 79,741,262.26 |

LIC Pension Fund Limited

Schedules Forming Part of the Revenue Accounts as at 30th September 2013

Note : 7 Interest Income

| Particulars | September 30, 2013 (Unaudited) |
|-------------------------------------|-----------------------------------|
| | Rs. |
| Interest Income - Bond & Debentures | 30,774,304.63 |
| Interest Income - Deposits | 7,259,789.52 |
| Interest Income - G-Sec | 32,877,077.36 |
| Interest Income - IPO | 329,178.11 |
| Interest Income other | 6,491.00 |
| Total | 71,246,840.62 |

LIC Pension Fund Manager

SCHEME:02 NPS TRUST A/C LICPENSION FUND SCHEME-STATE GOVERNMENT

BALANCE SHEET AS AT 30TH SEPTEMBER 2013

| Particulars | Schedule | 30.9.2013 (Unaudited) | 30.9.2012 (Unaudited) |
|---------------------------------|----------|--------------------------|--------------------------|
| LIABILITIES | | | Rs. |
| Unit Capital | 1 | 34,505,793,845.19 | 15,658,062,598.38 |
| Reserve & Surplus | 2 | 13,704,347,954.16 | 5,384,786,822.51 |
| Current Liabilities & Provision | 3 | 120,692,101.63 | 11,418,636.27 |
| Total | | 48,330,833,900.98 | 21,054,268,057.16 |
| ASSETS | | | |
| Investment | 4 | 43,577,160,940.37 | 18,468,457,350.91 |
| Deposits | 5 | 3,095,755,685.00 | 1,489,583,622.00 |
| Other Current Assets | 6 | 1,657,917,275.61 | 1,096,227,084.25 |
| Total | | 48,330,833,900.98 | 21,054,268,057.16 |

Notes in Schedule ' 8 ' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statements

For LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Dated: 24th October, 2013

LIC Pension Fund Manager

SCHEME:02 NPS TRUST A/C LICPENSION FUND SCHEME-STATE GOVERNMENT
REVENUE ACCOUNT FOR THE PERIOD ENDED AS AT 30TH SEPTEMBER 2013

| Particulars | Schedule | 30.9.2013 (Unaudited) | 30.9.2012 (Unaudited) |
|---|----------|--------------------------|--------------------------|
| | | | Rs. |
| <u>Income:</u> | | | |
| Dividend | | 48,739,813.98 | 13,496,511.55 |
| Interest Income | 7 | 1,663,961,557.10 | 626,751,565.97 |
| Profit on sale of investment(Other than inter scheme transfer/sale) | | 83,509,024.28 | 20,409,806.24 |
| Interest Income TB | | 2,160,000.00 | |
| Interest Income CP | | 2,296,750.00 | 7,678,355.00 |
| Total Revenue | | 1,800,667,145.36 | 668,336,238.76 |
| <u>Expenses:</u> | | | |
| Management Fees | | 2,456,480.39 | 746,286.67 |
| Custodian Fees | | 1,103,500.93 | 463,673.25 |
| Loss on Sale of Investment | | 2,901,718.05 | - |
| Total Expenses | | 6,461,699.37 | 1,209,959.92 |
| Surplus | | 1,794,205,445.99 | 667,126,278.84 |
| Previous year amortization | | | - |
| Unrealised gain/(loss) on the value of Investemnt | | (2,601,774,783.20) | 461,096,108.64 |
| Surplus before tax (VII - VIII) | | (807,569,337.21) | 1,128,222,387.48 |

Notes in Schedule ' 8 ' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statement

For LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Dated: 24th October, 2013

LIC Pension Fund Manager

SCHEME:02 NPS TRUST A/C LICPENSION FUND SCHEME-STATE GOVERNMENT

Schedules Forming Integral Part of the Balance Sheet as at 30th September 2013

Schedule : 1 Unit Capital

| Particulars | September 30, 2013 (Unaudited) | |
|---|--------------------------------|--------------------------|
| | Units | Rupees |
| Initial Capital Issued and Subscribed: | | |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the year | 2,475,266,212.0874 | 24,752,662,120.88 |
| Issued during the Year | 977,067,637.5247 | 9,770,676,375.25 |
| Repurchased during the year | (1,754,465.0939) | (17,544,650.94) |
| | 3,450,579,384.5182 | 34,505,793,845.19 |

Schedule : 2 Reserve & Surplus

| Particulars | September 30, 2013 (Unaudited) |
|--|-----------------------------------|
| | Rs. |
| Unit Premium Reserve: | |
| At the beginning of the year | 7,138,833,050.65 |
| Net Addition \ (Deduction) during the Year | 4,283,977,692.78 |
| Total Unit Premium | 11,422,810,743.43 |
| Surplus (Revenue Account) | |
| Balance brought forward from previous year | 3,089,106,547.94 |
| Surplus for the current year | (807,569,337.21) |
| Total Surplus | 2,281,537,210.73 |
| Total | 13,704,347,954.16 |

Schedule: 3 Other Current Liabilities

| | September 30, 2013 (Unaudited) |
|----------------------------------|-----------------------------------|
| | Rs. |
| Amount for creation of units | 304,196.82 |
| Payable to brokers for Purchases | 114,912,129.28 |
| Payable Management Fees | 1,314,608.66 |
| Payable Custodian Fees | 653,845.64 |
| TDS Payable | 72,650.00 |
| Provision For NPA | 3,434,671.23 |
| Interest Received In Advance | - |
| Total | 120,692,101.63 |

LIC Pension Fund Limited

Schedules Forming Integral Part of the Balance Sheet as at 30th September 2013

Schedule : 4 Investment

| Particulars | September 30, 2013 (Unaudited) |
|------------------------|-----------------------------------|
| | Rs. |
| Equity | 4,985,547,794.55 |
| Debenture and Bonds | 16,765,788,348.63 |
| Government Securities | 20,630,019,123.65 |
| Mutual Fund Investment | 996,201,673.54 |
| Commercial Papers | 199,604,000.00 |
| Total | 43,577,160,940.37 |

Schedule : 5 Deposits

| Particulars | September 30, 2013 (Unaudited) |
|-------------------------------|-----------------------------------|
| | Rs. |
| Deposits with Scheduled Banks | 3,095,755,685.00 |
| Total | 3,095,755,685.00 |

Schedule : 6 Other Current Assets

| Particulars | September 30, 2013 (Unaudited) |
|-----------------------------------|-----------------------------------|
| | Rs. |
| Balance with Trustee Bank | 22,711,647.09 |
| Interest Receivable-Deposits | 267,020,232.79 |
| Dividend Receivable | 3,468,926.90 |
| Outstanding and accrued Income | 1,197,787,607.05 |
| Receivable from Brokers | 22,740,799.25 |
| Brokerage receivable from LIC PFL | 492,004.12 |
| Short Term Fixed Income Sec. | 39,758,400.00 |
| Receivable From Mutual Fund | - |
| Redemption Receivable | 8,333,333.00 |
| Amount Receivable from CRA | 547.63 |
| Amount with SHCIL G Sec auction | 95,603,777.78 |
| Application Pending Allotment | - |
| Total | 1,657,917,275.61 |

LIC Pension Fund Limited

Schedules Forming Part of the Revenue Accounts as at 30th September 2013

Schedule : 7 Interest Income

| Particulars | September 30, 2013 (Unaudited) |
|---|-----------------------------------|
| | Rs. |
| Interest Income - Investments NCB \ NCD | 710,193,005.69 |
| Interest Income - IPO- NCB \ NCD | 827,986.88 |
| Interest Income - Investments GSEC | 785,293,677.83 |
| Interest Income - Deposits | 167,521,800.21 |
| Interest Income - Others | 125,086.49 |
| Total | 1,663,961,557.10 |

LIC Pension Fund Limited

BALANCE SHEET AS AT SEPTEMBER 30, 2013

| | | Scheme C Tier I | Scheme C Tier II | Scheme E Tier I | Scheme E Tier II | Scheme G Tier I | Scheme G Tier II |
|---------------------------------|------|---|---|---|---|---|---|
| Particulars | Note | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| LIABILITIES | | | | | | | |
| Unit Capital | 1 | 53,236,672.62 | 3,519.79 | 90,215,307.58 | 5,400.37 | 36,363,283.87 | 7,464.66 |
| Reserve & Surplus | 2 | 1,314,528.89 | 19.02 | 249,202.53 | 30.09 | 428,441.92 | 75.48 |
| Current Liabilities & Provision | 3 | 816.10 | 4.85 | 39,148,298.64 | 7.68 | 14,280,980.40 | 9.02 |
| Total | | 54,552,017.61 | 3,543.66 | 129,612,808.75 | 5,438.14 | 51,072,706.19 | 7,549.16 |
| ASSETS | | | | | | | |
| Investment | 4 | 5,546,869.19 | - | 48,081,910.67 | - | 17,888,393.00 | 6,538.99 |
| Deposits | 5 | 3,200.00 | 1,100.00 | 97,300.00 | 1,800.00 | 55,500.00 | 1,000.00 |
| Other Current Assets | 6 | 49,001,948.42 | 2,443.66 | 81,433,598.08 | 3,638.14 | 33,128,813.19 | 10.17 |
| Total | | 54,552,017.61 | 3,543.66 | 129,612,808.75 | 5,438.14 | 51,072,706.19 | 7,549.16 |

It being the first half yearly reporting of the scheme accounts hence previous year figures not given

Notes in Schedule '8' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statement

For and on behalf of
LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai

Date: 24-Oct-2013

LIC Pension Fund Limited

REVENUE ACCOUNT FOR THE PERIOD JULY 23, 2013 TO SEPTEMBER 30, 2013

| Particulars | Note | Scheme C Tier I Period ended September 30, 2013 (Unaudited) | Scheme C Tier II Period ended September 30, 2013 (Unaudited) | Scheme E Tier I Period ended September 30, 2013 (Unaudited) | Scheme E Tier II Period ended September 30, 2013 (Unaudited) | Scheme G Tier I Period ended September 30, 2013 (Unaudited) | Scheme G Tier II Period ended September 30, 2013 (Unaudited) |
|--|------|---|---|--|--|---|--|
| | | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Income: | | | | | | | |
| Dividend | | - | - | - | - | - | - |
| Interest Income | 7 | 1,251.82 | 10.13 | 47.87 | 16.57 | 856.45 | 9.21 |
| Profit on sale of investment(Other than inter scheme transfer/sale) | | - | - | - | - | 159.87 | - |
| Profit on sale of investment(inter scheme transfer/sale) | | - | - | - | - | - | - |
| Total Revenue | | 1,251.82 | 10.13 | 47.87 | 16.57 | 1,016.32 | 9.21 |
| Expenses: | | | | | | | |
| Management Fees | | 532.84 | 0.75 | 805.63 | 1.24 | 353.65 | 1.62 |
| Custodian Fees | | - | - | - | - | - | - |
| Total Expenses | | 532.84 | 0.75 | 805.63 | 1.24 | 353.65 | 1.62 |
| Surplus | | 718.98 | 9.38 | (757.76) | 15.33 | 662.67 | 7.59 |
| Net Increase /(Decrease) in unrealised gain/(loss) on the value of Investment | | 4,918.19 | - | - | - | - | 39.99 |
| Surplus for the year Transferred to reserves | | 5,637.17 | 9.38 | (757.76) | 15.33 | 662.67 | 47.58 |

It being the first half yearly reporting of the scheme accounts hence previous year figures not given

Notes in Schedule '8' form a part of the Accounts

Significant Accounting Policies

Schedules are integral part of Financial Statement

For and on behalf of
LIC Pension Fund Ltd

MD & CEO

Director

PLACE: Mumbai
Date: 24-Oct-2013

LIC Pension Fund Limited

NOTES TO FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013

Note 1 : Unit Capital

NPS TRUST A/C LIC PENSION FUND SCHEME- C TIER I

| Particulars | Period ended September 30, 2013 (Unaudited) | |
|------------------------------|---|---------------|
| | Units | Rs. |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the year | - | - |
| Issued during the Period | 5,323,732.4607 | 53,237,324.61 |
| Repurchased during the year | (65.1990) | (651.99) |
| | 5,323,667.2617 | 53,236,672.62 |

NPS TRUST A/C LIC PENSION FUND SCHEME- C TIER II

| Particulars | Period ended September 30, 2013 (Unaudited) | |
|------------------------------|---|----------|
| | Units | Rs. |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the year | - | - |
| Issued during the Period | 352.3872 | 3,523.87 |
| Repurchased during the year | (0.4087) | (4.09) |
| | 351.9785 | 3,519.79 |

NPS TRUST A/C LIC PENSION FUND SCHEME- E TIER I

| Particulars | Period ended September 30, 2013 (Unaudited) | |
|------------------------------|---|---------------|
| | Units | Rs. |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the year | - | - |
| Issued during the Period | 9,021,596.9525 | 90,215,969.53 |
| Repurchased during the year | (66.1948) | (661.95) |
| | 9,021,530.7577 | 90,215,307.58 |

NPS TRUST A/C LIC PENSION FUND SCHEME- E TIER II

| Particulars | Period ended September 30, 2013 (Unaudited) | |
|------------------------------|---|----------|
| | Units | Rs. |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the year | - | - |
| Issued during the Period | 540.6783 | 5,406.78 |
| Repurchased during the year | (0.6413) | (6.41) |
| | 540.0370 | 5,400.37 |

NPS TRUST A/C LIC PENSION FUND SCHEME- G TIER I

| Particulars | Period ended September 30, 2013 (Unaudited) | |
|--------------------------------|---|---------------|
| | Units | Rs. |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the Period | - | - |
| Issued during the Period | 3,636,384.8520 | 36,363,848.52 |
| Repurchased during the Period | (56.4651) | (564.65) |
| | 3,636,328.3869 | 36,363,283.87 |

NPS TRUST A/C LIC PENSION FUND SCHEME- G TIER II

| Particulars | Period ended September 30, 2013 (Unaudited) | |
|--------------------------------|---|----------|
| | Units | Rs. |
| Units of Rs. 10 each: | | |
| Outstanding: | | |
| At the beginning of the Period | - | - |
| Issued during the Period | 747.1993 | 7,471.99 |
| Repurchased during the Period | (0.7330) | (7.33) |
| | 746.4663 | 7,464.66 |

LIC Pension Fund Limited

NOTES TO FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013

| Note 2 : Reserve & Surplus | C TIER I | C TIER II | E TIER I | E TIER II | G TIER I | G TIER II |
|--|--|--|--|--|--|--|
| Particulars | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Unit Premium Reserve: | | | | | | |
| At the beginning of the year | - | - | - | - | - | - |
| Net Addition \ (Deduction) during the Year | 1,308,891.72 | 9.64 | 249,960.29 | 14.76 | 427,779.25 | 27.90 |
| Total Unit Premium | 1,308,891.72 | 9.64 | 249,960.29 | 14.76 | 427,779.25 | 27.90 |
| Surplus (Revenue Account) | | | | | | |
| Balance brought forward from previous year | - | - | - | - | - | - |
| Surplus for the current year | 5,637.17 | 9.38 | (757.76) | 15.33 | 662.67 | 47.58 |
| Total Surplus | 5,637.17 | 9.38 | (757.76) | 15.33 | 662.67 | 47.58 |
| Total | 1,314,528.89 | 19.02 | 249,202.53 | 30.09 | 428,441.92 | 75.48 |
| | | | | | | |
| Note 3 : Current Liabilities | C TIER I | C TIER II | E TIER I | E TIER II | G TIER I | G TIER II |
| | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Amount payable for Equity investment | - | - | - | - | - | - |
| Payable Management Fees | 532.84 | 0.75 | 805.63 | 1.24 | 353.58 | 1.62 |
| Amount payable for investment | - | - | 39,147,145.16 | - | 14,280,152.78 | - |
| Payable Custodian Fees | - | - | 347.85 | - | - | - |
| Amount for Redemption of units | 283.26 | 4.10 | - | 6.44 | 474.04 | 7.40 |
| Total | 816.10 | 4.85 | 39,148,298.64 | 7.68 | 14,280,980.40 | 9.02 |

LIC Pension Fund Limited

NOTES TO FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013

| Note 4 : Investment | C TIER I | C TIER II | E TIER I | E TIER II | G TIER I | G TIER II |
|--------------------------------------|--|--|--|--|--|--|
| Particulars | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Equity | - | - | 39,135,570.67 | - | - | - |
| Debenture and Bonds | 105,840.90 | - | - | - | - | - |
| Government Securities | - | - | - | - | 14,277,360.00 | - |
| Mutual Fund Investment | 5,441,028.29 | - | 8,946,340.00 | - | 3,611,033.00 | 6,538.99 |
| Total | 5,546,869.19 | - | 48,081,910.67 | - | 17,888,393.00 | 6,538.99 |
| Note 5 : Deposits | | | | | | |
| Particulars | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Deposits with Scheduled Banks | 3,200.00 | 1,100.00 | 97,300.00 | 1,800.00 | 55,500.00 | 1,000.00 |
| Others | - | - | - | - | - | - |
| Total | 3,200.00 | 1,100.00 | 97,300.00 | 1,800.00 | 55,500.00 | 1,000.00 |
| Note 6 : Other Current Assets | | | | | | |
| Particulars | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Balance with Trustee Bank | 49,000,696.60 | 2,433.53 | 81,421,975.72 | 3,621.57 | 18,732,239.25 | 0.96 |
| Interest Receivable-Deposits | 29.46 | 10.13 | 47.87 | 16.57 | 29.46 | 9.21 |
| Dividend Receivable | - | - | - | - | - | - |
| Outstanding and accrued Income | 1,222.36 | - | - | - | 116,391.70 | - |
| Brokerage receivable from LIC PFL | - | - | 11,574.49 | - | - | - |
| Amount with SHCIL for Gsec Purchase | - | - | - | - | 14,280,152.78 | - |
| Total | 49,001,948.42 | 2,443.66 | 81,433,598.08 | 3,638.14 | 33,128,813.19 | 10.17 |

LIC Pension Fund Limited

NOTES TO FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013

| Note 7 : Interest Income | C TIER I | C TIER II | E TIER I | E TIER II | G TIER I | G TIER II |
|------------------------------------|--|--|--|--|--|--|
| Particulars | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) | Period ended September 30, 2013 (Unaudited) |
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Interest Income - Bond & Debetures | 1,222.36 | - | - | - | - | - |
| Interest Income - Deposits | 29.46 | 10.13 | 47.87 | 16.57 | 29.46 | 9.21 |
| Interest Income - G-Sec | - | - | - | - | 826.99 | - |
| Interest Income - IPO | - | - | - | - | - | - |
| Total | 1,251.82 | 10.13 | 47.87 | 16.57 | 856.45 | 9.21 |